

**MIFID II product governance / Professional investors and ECPs only target market** – Solely for the purposes of the manufacturer’s product approval process, the target market assessment in respect of the Notes, taking into account the five (5) categories referred to in item 18 of the Guidelines published by European Securities and Markets Authority ("ESMA") on 5 February 2018 has led to the conclusion that: (i) the target market for the Notes is eligible counterparties and professional clients only, each as defined in Directive 2014/65/EU (as amended "MiFID II"); and (ii) all channels for distribution of the Notes to eligible counterparties and professional clients are appropriate. Any person subsequently offering, selling or recommending the Notes (a "distributor") should take into consideration the manufacturer’s target market assessment; however, a distributor subject to MiFID II is responsible for undertaking its own target market assessment in respect of the Notes (by either adopting or refining the manufacturer’s target market assessment) and determining appropriate distribution channels.

**PROHIBITION OF SALES TO EEA RETAIL INVESTORS** - The Notes are not intended to be offered, sold or otherwise made available to and, with effect from such date, should not be offered, sold or otherwise made available to any retail investor in the European Economic Area ("EEA"). For these purposes, a retail investor means a person who is one (or more) of: (i) a retail client as defined in point (11) of Article 4(1) of Directive 2014/65/EU (as amended, "MiFID II"); or (ii) a customer within the meaning of Directive 2016/97/EU, where that customer would not qualify as a professional client as defined in point (10) of Article 4(1) of MiFID II. Consequently, no key information document required by Regulation (EU) No 1286/2014 (as amended, the "PRIIPs Regulation") for offering or selling the Notes or otherwise making them available to retail investors in the EEA has been prepared and therefore offering or selling the Notes or otherwise making them available to any retail investor in the EEA may be unlawful under the PRIIPS Regulation.

### **Final Terms**

Amended and restated Final Terms dated 13 December 2018 amending and restating the Final Terms dated 7 September 2018 for the purpose of correcting the Interest Payment Dates



### **CAISSE DES DÉPÔTS ET CONSIGNATIONS**

Issue of EUR 20,000,000.00 1.902 per cent. Notes due 11 September 2048  
under the  
€18,500,000,000  
Euro Medium Term Note Programme

**SERIES NO: 259**  
**TRANCHE NO: 1**

## PART 1

### CONTRACTUAL TERMS

Terms used herein shall be deemed to be defined as such for the purposes of the Conditions set forth in the Base Prospectus dated 26 April 2018 which received visa no. 18-152 from the *Autorité des marchés financiers* ("AMF") on 26 April 2018 and the Supplement to the Base Prospectus dated 31 July 2018 which received visa no. 18-342 from the AMF on 31 July 2018 which together constitute a base prospectus for the purposes of the Prospectus Directive (the "**Base Prospectus**"). The expression "**Prospectus Directive**" means Directive 2003/71/EC, as amended, and includes any relevant implementing measure in the relevant EU Member State.

This document constitutes the final terms (the "**Final Terms**") of the Notes described herein for the purposes of article 5.4 of the Prospectus Directive and must be read in conjunction with such Base Prospectus. Full information on the Issuer and the offer of the Notes is only available on the basis of the combination of these Final Terms and the Base Prospectus. The Base Prospectus and these Final Terms are available for viewing free of charge on the website of the AMF ([www.amf-france.org](http://www.amf-france.org)), on the website of the Issuer ([www.caissedesdepots.fr](http://www.caissedesdepots.fr)) and for inspection at the specified offices of the Paying Agents and copies may be obtained from the Issuer, 56 rue de Lille, 75007 Paris, France.

- |     |                                                                                                   |                                               |
|-----|---------------------------------------------------------------------------------------------------|-----------------------------------------------|
| 1.  | Issuer:                                                                                           | Caisse des dépôts et consignations            |
| 2.  | (a) Series Number:                                                                                | 259                                           |
|     | (b) Tranche Number:                                                                               | 1                                             |
|     | (c) Date on which the Notes will be assimilated ( <i>assimilables</i> ) and form a single Series: | Not Applicable                                |
| 3.  | Specified Currency or Currencies:                                                                 | Euro ("EUR")                                  |
| 4.  | Aggregate Nominal Amount:                                                                         |                                               |
|     | (a) Series:                                                                                       | EUR 20,000,000                                |
|     | (b) Tranche:                                                                                      | EUR 20,000,000                                |
| 5.  | Issue Price:                                                                                      | 100 per cent. of the Aggregate Nominal Amount |
| 6.  | Specified Denomination(s):                                                                        | EUR 1,000,000                                 |
| 7.  | (a) Issue Date:                                                                                   | 11 September 2018                             |
|     | (b) Interest Commencement Date:                                                                   | Issue Date                                    |
| 8.  | Maturity Date:                                                                                    | 11 September 2048                             |
| 9.  | Extended Maturity Date:                                                                           | Not Applicable                                |
| 10. | Interest Basis:                                                                                   | 1.902 per cent. Fixed Rate                    |

*(Further particulars specified below)*

- |     |                                                          |                                                                                                                                                                     |
|-----|----------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 11. | Redemption/Payment Basis:                                | Redemption at par                                                                                                                                                   |
| 12. | Change of Interest Basis:                                | Not Applicable                                                                                                                                                      |
| 13. | Coupon Switch:                                           | Not Applicable                                                                                                                                                      |
| 14. | Put/Call Options:                                        | Issuer Call                                                                                                                                                         |
|     |                                                          | <i>(Further particulars specified below)</i>                                                                                                                        |
| 15. | (a) Status of the Notes:                                 | Unsubordinated                                                                                                                                                      |
|     | (b) Date of approval for the issuance of Notes obtained: | Decision of Virginie Chapron-du Jeu in her capacity of <i>Directrice des finances du groupe</i> of the Issuer dated 5 September 2018 as amended on 13 December 2018 |

**PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE**

- |     |                                                        |                                                                                                                                                                                                                       |
|-----|--------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 16. | Fixed Rate Note Provisions                             | Applicable                                                                                                                                                                                                            |
|     | (a) Rate(s) of Interest:                               | 1.902 per cent. <i>per annum</i> payable quarterly in arrear.                                                                                                                                                         |
|     | (b) Interest Payment Date(s):                          | 11 March, 11 June, 11 September and 11 December in each year from and including 11 December 2018, to and including the Maturity Date, subject to adjustment in accordance with the Following Business Day Convention. |
|     | (c) Fixed Coupon Amount(s):                            | EUR 4,755 per Specified Denomination of EUR 1,000,000                                                                                                                                                                 |
|     | (d) Broken Amount(s):                                  | Not Applicable                                                                                                                                                                                                        |
|     | (e) Day Count Fraction (Condition 5.1):                | 30/360 (unadjusted)                                                                                                                                                                                                   |
|     | (f) Interest Determination Date(s) (Condition 5.1):    | Not Applicable                                                                                                                                                                                                        |
| 17. | Floating Rate Provisions                               | Not applicable                                                                                                                                                                                                        |
| 18. | Zero Coupon Note Provisions                            | Not applicable                                                                                                                                                                                                        |
| 19. | Underlying Interest Rate Linked Interest Provisions:   | Not applicable                                                                                                                                                                                                        |
| 20. | Inflation Linked Interest Provisions:                  | Not applicable                                                                                                                                                                                                        |
| 21. | Foreign Exchange (FX) Rate Linked Interest Provisions: | Not applicable                                                                                                                                                                                                        |

## PROVISIONS RELATING TO REDEMPTION

22.	Call Option (Issuer Call)	Applicable
	(a) Optional Redemption Date(s):	11 September 2022
		The Issuer has the right to redeem the Notes, in whole but not in part, on the Optional Redemption Date. Prior notice shall be given at least 5 Business Days prior to the Optional Redemption Date at no additional cost
	(b) Optional Redemption Amount of each Note:	EUR 1,000,000 per Note of EUR 1,000,000 Specified Denomination
	(c) If redeemable in part:	Not Applicable
	(i) Minimum nominal amount to be redeemed:	Not Applicable
	(ii) Maximum nominal amount to be redeemed:	Not Applicable
23.	Put Option (Investor Put)	Not applicable
24.	Final Redemption Amount of each Note:	EUR 1,000,000 per Note of EUR 1,000,000 Specified Denomination

## GENERAL PROVISIONS APPLICABLE TO THE NOTES

25.	Forms of Notes:	Dematerialised Notes
	(a) Form of Dematerialised Notes:	bearer form ( <i>au porteur</i> )
	(b) Registration Agent:	Not Applicable
	(c) Temporary Global Certificate:	Not Applicable
26.	Financial Centre(s) relating to payment dates:	TARGET
27.	Talons for future Coupons or Receipts to be attached to Definitive Notes (and dates on which such Talons mature):	Not Applicable
28.	Redemption by Instalment:	Not Applicable
29.	Redenomination provisions:	Not Applicable
30.	Consolidation provisions:	Not Applicable

31. *Masse* (Condition 11):

Nomura International plc  
1 Angel Lane  
London EC4R 3AB  
England

Telephone: 020 7103 5652  
Telefax: 020 7102 5804  
Attention: Fixed Income Syndicate

The Representative will receive no remuneration from the Issuer.

### RESPONSIBILITY

The Issuer accepts responsibility for the information contained in these Final Terms.

Signed on behalf of the Issuer

By: *Anne Bauer*

Duly authorised



*Albert Moirignot*



Le responsable du Département  
Des Instruments Financiers  
Albert MOIRIGNOT

## PART 2

### OTHER INFORMATION

#### 1. LISTING

- |     |                                                                                                                                                                                                        |                                                                                                                     |
|-----|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------|
| (a) | Listing:                                                                                                                                                                                               | Euronext Paris                                                                                                      |
| (b) | Admission to trading:                                                                                                                                                                                  | Application has been made for the Notes to be admitted to trading on Euronext Paris with effect from the Issue Date |
| (c) | Estimate of total expenses related to admission to trading:                                                                                                                                            | EUR 11,200.00                                                                                                       |
| (d) | Regulated Markets or equivalent markets on which, to the knowledge of the Issuer, securities of the same class of the securities to be offered or admitted to trading are already admitted to trading: | Not Applicable                                                                                                      |

#### 2. RATINGS AND EURO EQUIVALENT

- |          |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |
|----------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Ratings: | The Notes to be issued are expected to be rated:<br><br>Standard & Poor's Credit Market Rating Services France S.A.S.: AA<br><br>Moody's France S.A.S.: Aa2<br><br>Each of Standard & Poor's Credit Market Rating Services France S.A.S. and Moody's France S.A.S. is established in the European Union, registered under Regulation (EC) No 1060/2009, as amended (the "CRA Regulation") and included in the list of registered credit rating agencies published by the European Securities and Markets Authority on its website ( <a href="http://www.esma.europa.eu/supervision/credit-rating-agencies/risk">www.esma.europa.eu/supervision/credit-rating-agencies/risk</a> ) in accordance with CRA Regulation. |
|----------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|

Euro equivalent:	Not Applicable
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#### 3. INTERESTS OF NATURAL AND LEGAL PERSONS INVOLVED IN THE ISSUE

Save for any fees payable to the Dealers in connection with the issue of the Notes, so far as the Issuer is aware, no person involved in the issue of the Notes has an interest material to the offer. The

Dealers and its affiliates have engaged, and may in the future engage, in investment banking and/or commercial banking transactions with, and may perform other services for, the Issuer and its affiliates in the ordinary course of business.

**4. REASONS FOR THE OFFER**

Reasons for the offer: General financing purposes

**5. FIXED RATE NOTES ONLY – YIELD**

Indication of yield: 1.902 per cent. *per annum*

The yield is calculated at the Issue Date on the basis of the Issue Price. It is not an indication of future yield.

**6. FLOATING RATE NOTES ONLY- INFORMATION ON FLOATING RATE NOTES**

Not Applicable

**7. PERFORMANCE OF INDEX AND OTHER INFORMATION – INFLATION LINKED NOTES AND FOREIGN EXCHANGE (FX) RATE LINKED INTEREST NOTES ONLY**

Not Applicable

**8. OPERATIONAL INFORMATION**

(a) ISIN Code: FR0013359072

(b) Common Code: 187794340

(c) Any clearing system(s) other than Euroclear France, Euroclear Bank S.A./N.V. and Clearstream Banking S.A. and the relevant identification number(s): Not Applicable

(d) Delivery: Delivery against payment

(e) Names and addresses of additional Paying Agent(s) (if any): Not Applicable

**9. DISTRIBUTION**

(a) Method of distribution: Non-syndicated

(b) If syndicated, names of Managers: Not Applicable

(c) Stabilising Manager(s) (including addresses) (if any): Not Applicable

(d) If non-syndicated, name of Dealer: Nomura International plc

(e) U.S. Selling Restrictions:

The Issuer is Category 2 for the purposes of Regulation S under the United States Securities Act of 1933, as amended.

TEFRA not applicable



## APPENDIX

1. **Callable**                    **or**    Applicable  
**Puttable**                    **Fixed**  
**Rate**

**Components of the formula of the Interest Amount:**

Fixed Rate = 1.902 per cent. *per annum* payable quarterly in arrear  
(as further specified in paragraph 16 of the Final Terms)

**Components of the formula of the Optional Redemption Amount:**

Optional Redemption Date(s) = 11 September 2022

Y = 100%

2. **Capped**    **Floored**    Not applicable  
**Floater**
3. **Floored Floater**            Not applicable
4. **Capped Floater**            Not applicable
5. **Callable**                    **or**    Not applicable  
**Puttable Floater**
6. **Callable**                    **or**    Not applicable  
**Puttable**                    **Capped**  
**Floored Floater**
7. **Callable**                    **or**    Not applicable  
**Puttable**                    **Floored**  
**Floater**
8. **Callable**                    **or**    Not applicable  
**Puttable**                    **Capped**  
**Floater**
9. **Reverse Floater**            Not applicable
10. **Floored**    **Reverse**    Not applicable  
**Floater**
11. **Callable**                    **or**    Not applicable  
**Puttable**                    **Reverse**  
**Floater**
12. **Callable**                    **or**    Not applicable  
**Puttable**                    **Floored**  
**Reverse Floater**

- |     |                                                                |                                                                |
|-----|----------------------------------------------------------------|----------------------------------------------------------------|
| 13. | <b>Zero Coupon</b>                                             | Not applicable                                                 |
| 14. | <b>Callable<br/>Puttable<br/>Coupon</b>                        | <b>or<br/>Zero</b><br>Not applicable                           |
| 15. | <b>Corridor</b>                                                | Not applicable                                                 |
| 16. | <b>Callable<br/>Puttable<br/>Corridor</b>                      | <b>or</b><br>Not applicable                                    |
| 17. | <b>Variable<br/>Spread<br/>Corridor</b>                        | <b>Rate</b><br>Not applicable                                  |
| 18. | <b>Callable<br/>Puttable<br/>Rate<br/>Corridor</b>             | <b>or<br/>Variable<br/>Spread</b><br>Not applicable            |
| 19. | <b>Floater Corridor</b>                                        | Not applicable                                                 |
| 20. | <b>Callable<br/>Puttable<br/>Corridor</b>                      | <b>or<br/>Floater</b><br>Not applicable                        |
| 21. | <b>Variable<br/>Spread<br/>Corridor</b>                        | <b>Rate<br/>Floater</b><br>Not applicable                      |
| 22. | <b>Callable<br/>Puttable<br/>Rate<br/>Floater<br/>Corridor</b> | <b>or<br/>Variable<br/>Spread</b><br>Not applicable            |
| 23. | <b>Corridor<br/>Global<br/>Coupon</b>                          | <b>with<br/>Floored</b><br>Not applicable                      |
| 24. | <b>Variable<br/>Spread<br/>with<br/>Floored<br/>Coupon</b>     | <b>Rate<br/>Corridor<br/>Global</b><br>Not applicable          |
| 25. | <b>Floater<br/>with<br/>Floored<br/>Coupon</b>                 | <b>Corridor<br/>Global</b><br>Not applicable                   |
| 26. | <b>Variable<br/>Spread<br/>Corridor<br/>Global<br/>Coupon</b>  | <b>Rate<br/>Floater<br/>with<br/>Floored</b><br>Not applicable |

- |     |                                                                          |                |
|-----|--------------------------------------------------------------------------|----------------|
| 27. | <b>Fixed to Floater</b>                                                  | Not applicable |
| 28. | <b>Fixed to Capped<br/>Floored Floater</b>                               | Not applicable |
| 29. | <b>Fixed to Floored<br/>Floater</b>                                      | Not applicable |
| 30. | <b>Fixed to Capped<br/>Floater</b>                                       | Not applicable |
| 31. | <b>Callable or<br/>Puttable Fixed to<br/>Floater</b>                     | Not applicable |
| 32. | <b>Callable or<br/>Puttable Fixed to<br/>Capped Floored<br/>Floater</b>  | Not applicable |
| 33. | <b>Callable or<br/>Puttable Fixed to<br/>Floored Floater</b>             | Not applicable |
| 34. | <b>Callable or<br/>Puttable Fixed to<br/>Capped Floater</b>              | Not applicable |
| 35. | <b>Fixed to Capped<br/>Floored Variable<br/>Rate Spread<br/>Floater</b>  | Not applicable |
| 36. | <b>Fixed to Reverse<br/>Floater</b>                                      | Not applicable |
| 37. | <b>Fixed to Reverse<br/>Floored Floater</b>                              | Not applicable |
| 38. | <b>Callable or<br/>Puttable Fixed to<br/>Reverse Floater</b>             | Not applicable |
| 39. | <b>Callable or<br/>Puttable Fixed to<br/>Reverse Floored<br/>Floater</b> | Not applicable |
| 40. | <b>Fixed to Corridor</b>                                                 | Not applicable |
| 41. | <b>Callable or<br/>Puttable Fixed to<br/>Corridor</b>                    | Not applicable |
| 42. | <b>Fixed to Variable</b>                                                 | Not applicable |

	<b>Rate Corridor</b>	<b>Spread</b>	
43.	<b>Callable Puttable Variable Spread</b>	<b>or Fixed to Rate Corridor</b>	Not applicable
44.	<b>Fixed to Corridor</b>	<b>Floater</b>	Not applicable
45.	<b>Callable Puttable Floater</b>	<b>or Fixed to Corridor</b>	Not applicable
46.	<b>Fixed to Rate Floater</b>	<b>Variable Spread Corridor</b>	Not applicable
47.	<b>Fixed to Floored Rate Floater</b>	<b>Capped Variable Spread Corridor</b>	Not applicable
48.	<b>Callable Puttable Variable Spread Corridor</b>	<b>or Fixed to Rate Floater</b>	Not applicable
49.	<b>Fixed Switchable Floater</b>	<b>Rate into</b>	Not applicable
50.	<b>Fixed Switchable Capped Floater</b>	<b>Rate into</b>	Not applicable
51.	<b>Fixed Switchable Floored Floater</b>	<b>Rate into</b>	Not applicable
52.	<b>Fixed Switchable Capped Floater</b>	<b>Rate into Floored</b>	Not applicable
53.	<b>Floater into Fixed</b>	<b>Switchable Rate</b>	Not applicable
54.	<b>Capped Floater into Fixed</b>	<b>Floored Switchable Rate</b>	Not applicable
55.	<b>Floored Floater</b>		Not applicable

	<b>Switchable Fixed Rate</b>	<b>into Fixed Rate</b>	
56.	<b>Capped Switchable Fixed Rate</b>	<b>Floater into Fixed Rate</b>	Not applicable
57.	<b>Fixed TARN</b>	<b>Corridor</b>	Not applicable
58.	<b>Inflation Floater</b>	<b>Rate</b>	Not applicable
59.	<b>Capped Inflation Floater</b>	<b>Floored Rate</b>	Not applicable
60.	<b>Capped Rate Floater</b>	<b>Inflation</b>	Not applicable
61.	<b>Floored Rate Floater</b>	<b>Inflation</b>	Not applicable
62.	<b>Inflation Spread Floater</b>	<b>Rate</b>	Not applicable
63.	<b>Capped Inflation Spread Floater</b>	<b>Floored Rate</b>	Not applicable
64.	<b>Floored Rate Floater</b>	<b>Inflation Spread</b>	Not applicable
65.	<b>Capped Rate Floater</b>	<b>Inflation Spread</b>	Not applicable
66.	<b>Inflation Corridor</b>	<b>Rate</b>	Not applicable
67.	<b>Capped Inflation Coupon</b>	<b>Floored Zero</b>	Not applicable
68.	<b>Inflation Coupon</b>	<b>Zero</b>	Not applicable
69.	<b>Capped Zero Coupon</b>	<b>Inflation</b>	Not applicable
70.	<b>Floored Zero Coupon</b>	<b>Inflation</b>	Not applicable
71.	<b>OATi-type Inflation</b>		Not applicable

